

Minor Attaining Majority - Request Form to change Status

To

_____ Mutual Fund

Folio No. _____

Investments was made in the above Folio when I was minor and the same was represented by _____ <Guardian Name>. As I have completed age of 18 years as on _____, I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for the above referred Folio.

| | Investor Particulars | | Bank Particulars |
|--------------|----------------------|----------------------|------------------|
| PAN* | | Bank Name* | |
| Email Id | | Branch | |
| Mobile No. | | A/c Type - A/c No* | |
| Tel - Res | | Bank City | |
| Tel - Office | | MICR Code (9 Digit) | |
| | | IFSC Code (11 Digit) | |

* mandatory

| | | |
|--|----------------------------------|--|
| Signature of First Holder (Major) | Guardian's Attestation | Bank Attestation |
| Name _____ | Registered Guardian's Name _____ | Branch Seal with attester's name and employee number _____ |

Documents attached:

- ✓ KYC Confirmation Letter / KYC acknowledgment copy additionally with PAN Card copy.
 - ✓ [Mandatory]. Age Proof - Birth Certificate / PAN Card Copy / Driving Licence
- Attach Any **one** of following:
- Cancelled Cheque with Name & Account number printed on it.
 - Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager
 - Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

Please note:

(You may produce the originals of the documents mentioned above, along with the photocopies, at the counter, we shall verify them and return the originals to you, or photocopies can be submitted attested by the Banker Manager, (name , designation, employee code, and seal should be affixed , clearly on the copy).

ACKNOWLEDGEMENT

We acknowledge the receipt of the request for change of status from minor to major from Mr. / Ms. / M/s.

_____ in Folio No. _____ with _____ Mutual Fund
[subject to scrutiny and verifications].

Date of receipt at CAMS CSCs: _____

